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<b><u>I.</u></b>	<b><u>Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
	Attorney specializing	New York, 1st Dept.	1979
	in corporate	S.D.N.Y.	1979
	reorganizations	E.D.N.Y.	1979

<b><u>II.</u></b>	<b><u>Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
	National Bankruptcy Conference	1993	Active
	American College of Bankruptcy	2001	Active
	A.B.A.-Business Bankruptcy Committee	1982	Active
	Committee on Legal Opinions	1989	Active
	Assoc. Bar of City of New York	1979	Active
	TriBar Opinions Committee	1988	Active
	New York County Lawyers Assoc.	1988	Active
	International Insolvency Institute	2000	Active
	INSOL International	2000	Active

**III. General professional experience:**

Partner at Davis Polk & Wardwell based in NYC. Practice has involved both debtors and creditors in major restructurings and bankruptcies since 1979, including, among others, Enron, Conseco, Adelphia, Bethlehem Steel, Polaroid, McLeodUSA, Dow Corning, Memorex Telex, R.H. Macy, Johns-Manville, Lomas Financial, LTV, Morrison-Knudsen, Drexel Burnham Lambert, Crown Paper, U.S. Office Products, Allis-Chalmers and Toshoku America. Also counsels a number of global financial institutions with respect to multi-jurisdictional risk management.

**IV. General pertinent experience:**

As counsel with a leading role in numerous difficult and complex Chapter 11 cases, experienced at finding negotiated solutions to intractable intercreditor disputes.

**V. Mediation training:**

Court sponsored training with Endispute, 19.5 hours.

**VI. Pertinent bankruptcy training:**

Regular lecturer on domestic and international insolvency proceedings.

**VII. General pertinent business or legal experience:**

Board of Editors, *Collier on Bankruptcy*

Director, American College of Bankruptcy

Past Chairman, N.Y. City Bar Committee on Bankruptcy and Corporate  
Reorganization

Chair, National Bankruptcy Conference Chapter 11 Committee

Member of the Official U.S. Delegation to Insolvency Working Group of the United  
Nations Commission on International Trade Law (UNCITRAL)

Chairman, TriBar Opinion Committee.